

Meredith Olmstead, CEO/Founder FI GROW Solutions

THE FINANCIAL BRAND

**FORUM** 

# Total Social Media Users Worldwide - Up 68% in the Last Five Years!

Source: Oberlo Statistics



## 80.9% of the Total U.S.

Population is Active on Social Media

Source: Global Statistics

FINANCIAL BRAND

**FORUM** 

## INSTAGRAM

Most Popular Network with Teens – 186 Million Active Users in the U.S.



## 2 Hours 14 Minutes

Average Daily Time Spent Using Social Media in the U.S.

**I** Statistics



## Meet People Where They Already Are



#### 4 Purposes for Social Media Tools

- Create Content
- Manage Content
- Promote Content
- Measure the Results of Your Content Efforts



## Larger Social Goals?

## Why the New Tool?

### Who Will Be the Users?

#### **Creating Content MUST Haves...**

- Easy to Use, Even for Beginners
- Premade Templates
- Freedom to Create & Save Your Own Designs
- Ability to Save & Re-use Designs



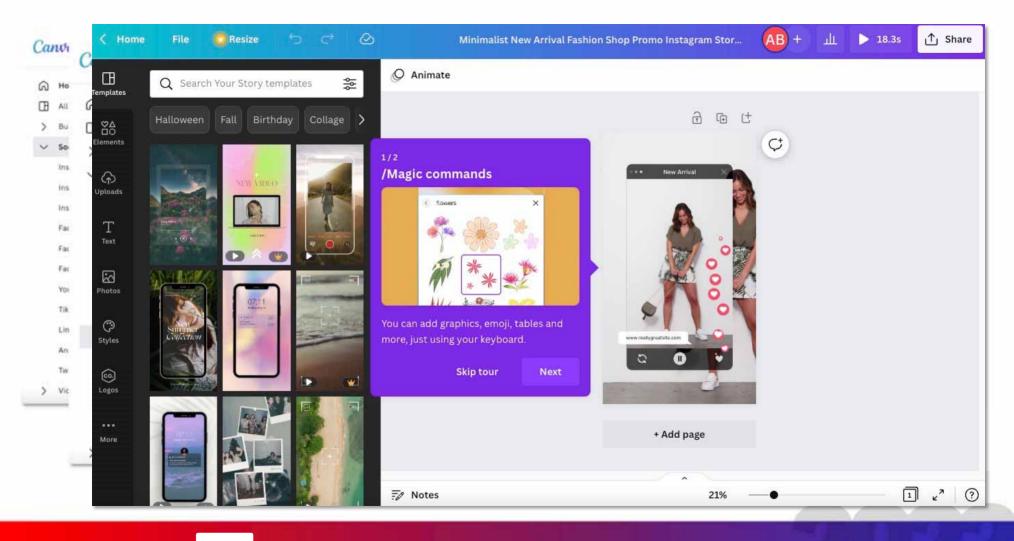
## Canva



#### Canva Pros & Cons

- Pro: Lots of Templates to Choose From
- Con: Free Version Has Lots of Limitations
- Pro: Easy for Beginners
- Con: Unable to Move One Design to Another
- Pro: Free Stock Images & Team Access
- Con: Can't Download Raw Design Files





## Wave



#### **Wave Pros & Cons**

- Pro: Very User Friendly & Customizable
- Con: Not FREE
- Pro: Amazing Pre-made Templates
- Con: Not All Images are Included
- Pro: Great Customer Support
- Con: Limited Video Time Depending on Plan



## Wave Demo Video



## Photoshop Video



#### **Photoshop Pros & Cons**

- Pro: Incredibly Advanced Capabilities
- Con: Incredibly Advanced Capabilities
- Pro: Creative Cloud Keeps Software Up-to-Date
- Con: Somewhat Costly Subscription
- Pro: Easy to Move Files
- Con: Need Substantial Computing Power



## Photoshop



#### **Managing Content MUST Haves...**

- User-Friendly & Training Support
- Decent Analytics for Reporting
- Social Listening Options
- Mobile App is Very Helpful



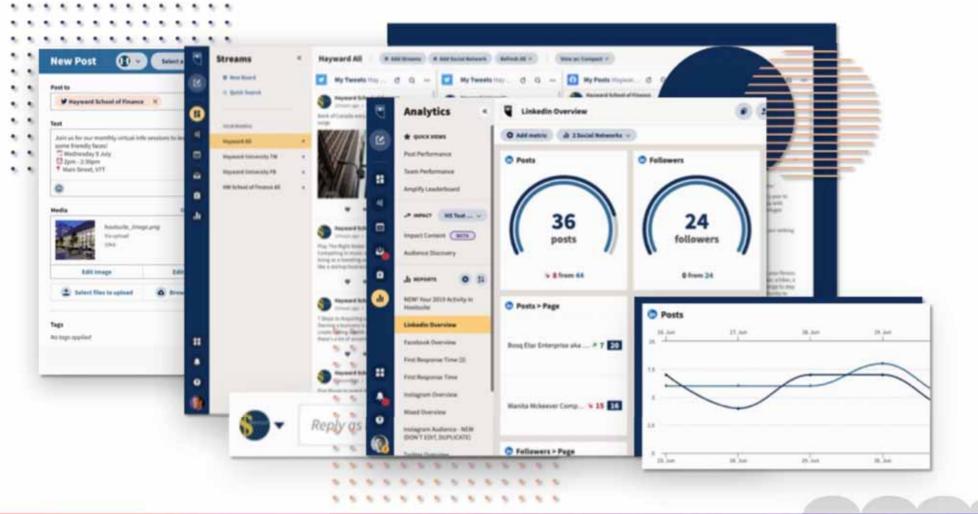
## Hootsuite



#### **Hootsuite Pros & Cons**

- Pro: Lots of Social Networks Supported
- Con: Can Be Overwhelming for Beginners
- Pro: Free Starting Account, Large Teams are Pricey
- Con: Free Account is Limited
- Pro: Offers Auto-Scheduling & Solid Analytics
- Con: Some Glitches with Auto-Scheduling





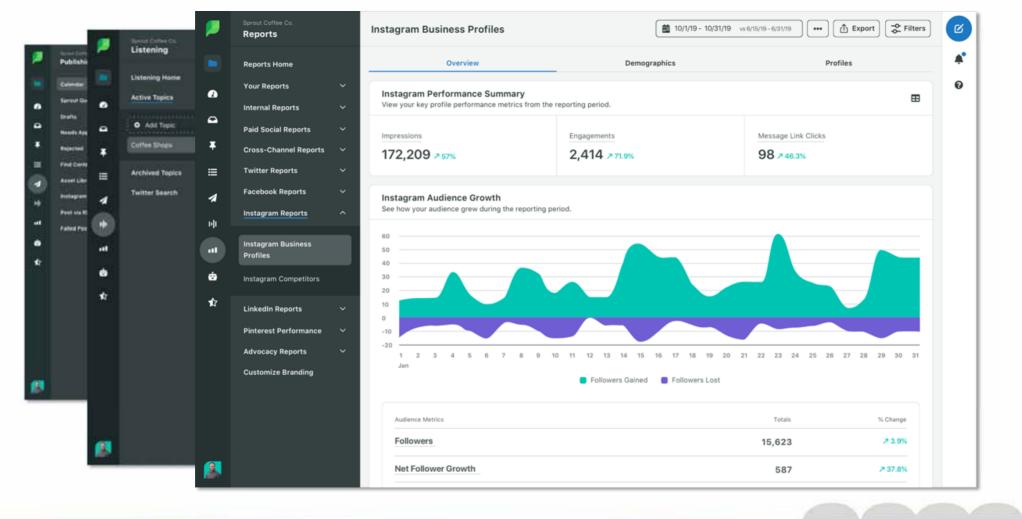
## Sprout



#### **Sprout Pros & Cons**

- Pro: Easy dashboard, Scheduling is User-Friendly
- Con: Hefty Price Tag
- Pro: Good Reporting, Analytics and Team Collaborating
- Con: Learning Curve
- Pro: Like Dedicated Social Listening Tool
- Con: More Members Drives Up Cost Fast





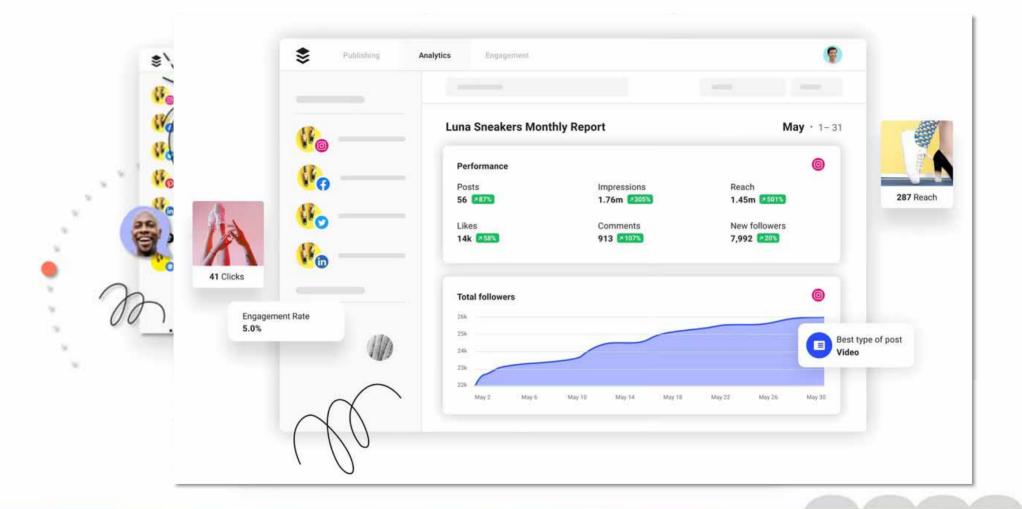
## Buffer



#### **Buffer Pros & Cons**

- Pro: Best Tool for Publishing Social Content
- Con: Not as Robust as Other Tools
- Pro: Intuitive Interface for Scheduling
- Con: No Paid Advertising Features
- Pro: Solid Teamwork Features
- Con: Analytics Aren't Great





#### **Promoting Content MUST Haves...**

- Fairly Easy to Use, Once You Do Some Training
- Need Decent Customer Support
- Not Expensive (Prefer FREE!)
- Robust Audience Targeting is KEY



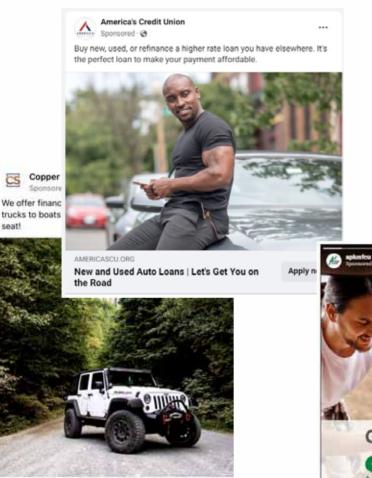
## Facebook Ads



#### Facebook Ads Pros & Cons

- Pro: Free with Amazing Features Previews, Targeting, Audiences & Reporting
- Con: MAJOR Learning Curve
- Pro: Lots of Retargeting Options
- Con: Constantly Changing
- Pro: Fantastic Reporting Options
- Con: Some Previews are Incorrect & Buggy





Apply now

A Share

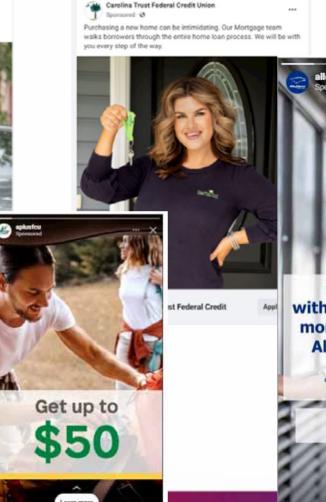
seat!

copperstateou.org

Like

Auto Loans for New & Used Vehicles

Comment.





## Facebook Ads Video



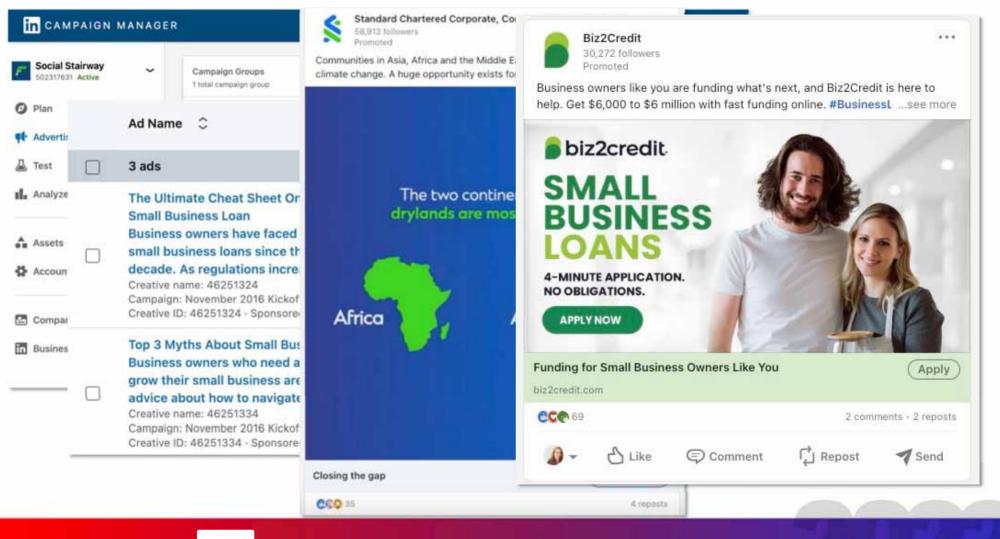
## LinkedIN Ads



### **LinkedIN Ad Pros & Cons**

- Pro: Great to Reach Professionals/Business Owners
- Con: VERY Expensive
- Pro: Variety of Placements Available
- Con: Not Great for Reaching Individual Consumers
- Pro: Good to Showcase Product Expertise
- Con: Limited Targeting by Geographic Region





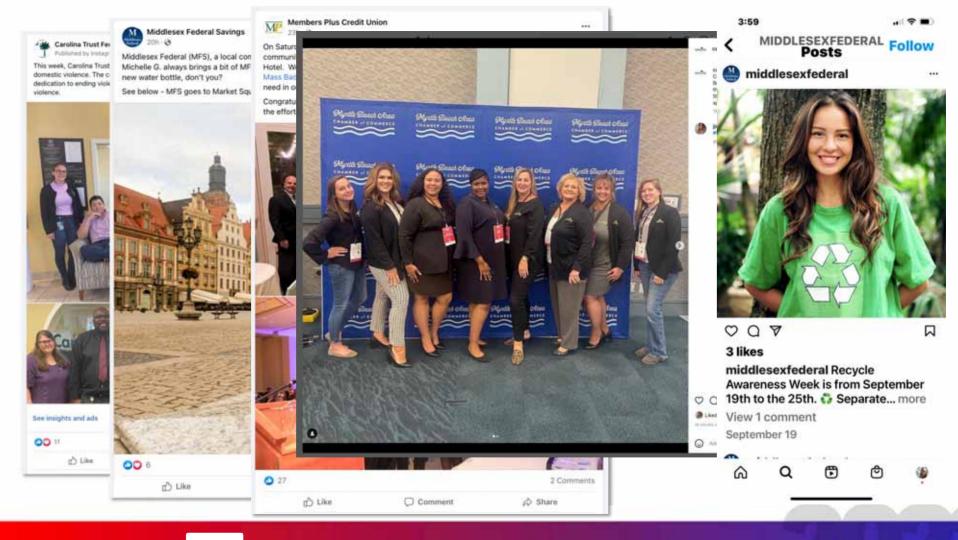
# Organic Social



### **Organic Social Pros & Cons**

- Pro: Great for Brand Awareness
- Con: VERY Limited Organic Reach
- Pro: Can Show off the Human Side of Your Institution
- Con: Not Great for Driving Real Conversions
- Pro: Builds Credibility If Authentic
- Con: Requires Consistency & Monitoring





## **Measuring Content MUST Haves...**

- Tool Should Be Dynamic & Real-Time
- Automated Reporting Is VERY Helpful
- Easy to Share Results with Team
- Multi-Source Data Reporting



# Whatagraph



### Whatagraph Pros & Cons

- Pro: Lots of Filtering & Customizable Reports
- Con: Can Get Expensive
- Pro: Savable Templates & Good Customer Support
- Con: Learning Curve
- Pro: Lots of Different Data Channels Supported
- Con: No Publishing Features



# Whatagraph Video



Log in

Try it free

#### Professional

Our basic plan suitable for most in-house marketing teams

199<sub>per mon</sub>

billed annually

0

25 data sources

5 users

- Pre-made templates
- Unlimited reports
- Unlimited historical data\*
- 30 min Kick-off session

Start Free Trial

No credit card require

#### Most Popular

#### Premium

Our recommended plan for small marketing agencies

\$299 per month

billed annually

50 data sources

10 users

- Pre-made templates
- Overview

0

- Unlimited reports
- Unlimited historical data\*
- 1-hour Onboarding Session

Start Free Trial

No credit card required

#### Custom

For large marketing agencies and businesses with complex reporting needs

### **Custom pricing**

billed annually or quarterly

100+ data sources

**Unlimited Users** 

- All the benefits of Premium
- Multiple 1-hour Onboarding Sessions

Get in touch



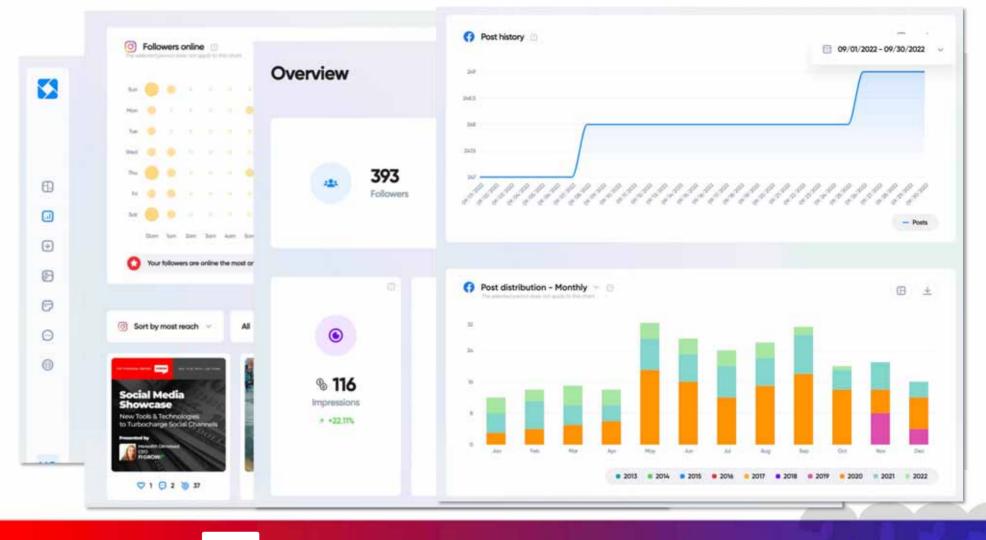
# Iconosquare



### **Iconosquare Ad Pros & Cons**

- Pro: Great Data on Individual Posts
- Con: Doesn't Include Paid Results
- Pro: Competitor and Hashtag Reporting
- Con: Early Focus Was on Instagram & Engagement
- Pro: Content Scheduler Built Into Tool
- Con: Limited Reporting From Other Sources





## Choose your plan

PAY ANNUALLY PAY MONTHLE

#### Pro

For Small Businesses and Professional Marketers

\$49/mo

### Start a Free Trial

Request a demo

### Advanced

For Marketing Teams

\$79/mo

### Start a Free Trial

Request a demo

### Enterprise

Best for agencies, and larger social media teams

### Custom

Contact us

Social profiles

Team members

Competitors per profile

80

@0× mo

Hashtags per profile

Analytics

3

(additional profile \$15/mg)

(additional seat \$15/mol

1

1

~

5
(additional profile \$12/mp)

Unlimited

5

5

~

10+

0.00

Unlimited

10+

10+

~

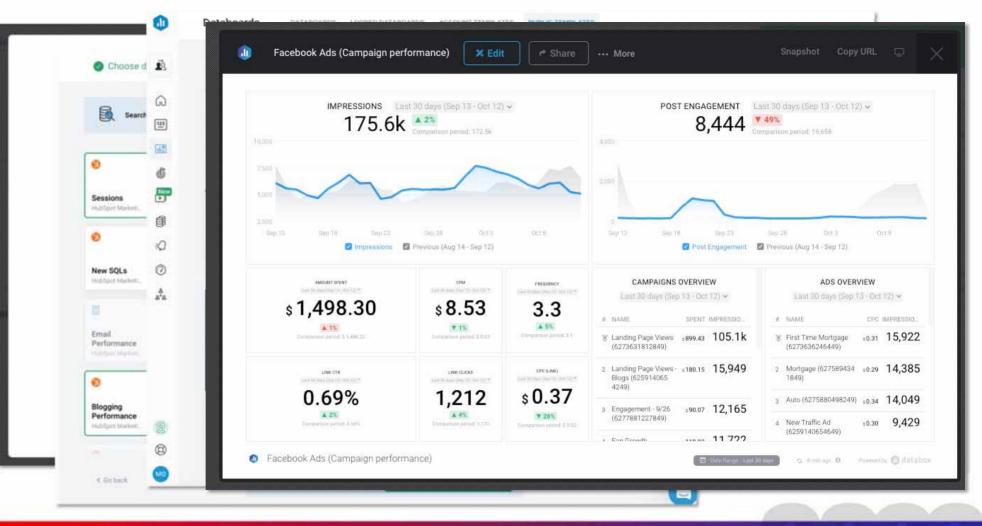
# Databox



### **Databox Pros & Cons**

- Pro: Fairly Easy to Set-up & Public Templates to Use
- Con: Separate Dashboards for Each Data Source
- Pro: Dashboard URLS for Report Sharing
- Con: Free Trial But No Free Version
- **Pro:** Price is Reasonable
- Con: Home Dashboard Isn't Great





### Paid plans

ANNUAL (Save 20%)

Are you an agency? ↓

### Starter

\$72/month



- 4 Data Source connections
- 4 Databoards
- 5 Users
- 11 months of historical data
- ✓ Data updated daily
- 12+ standard features
- 60+ Databox Integrations with 3,000+ pre-built metrics
- √ 2,000+ third-party integrations
- ✓ Push Custom Data to API
- √ Simple Reporting

### Professional

\$135<sub>/month</sub>



- 3 Data Source connections
- 9 Databoards
- 25 Users
- 24 months of historical data
- ✓ Data updated hourly

#### All features in Starter plus:

- ✓ Google Sheets integration
- ✓ SQL database integrations
- ✓ Query Builder
- ✓ Data Calculations
- ✓ Custom Date Ranges
- ✓ Removable branding.

### Performer

On-demand monitoring for companies serious about improving performance

\$231/month



- 3 Data Source connections
- « Unlimited Databoards
- Unlimited Users
- Unlimited historical data
- ✓ Data updated hourly

#### All features in Professional plus:

- ✓ Advanced Reporting NEW
- ✓ Activity-based Priority Sync.
- ✓ Fiscal Calendars
- ✓ Single Sign-on

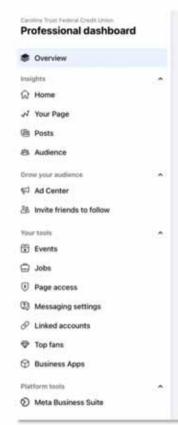
# Native Insights

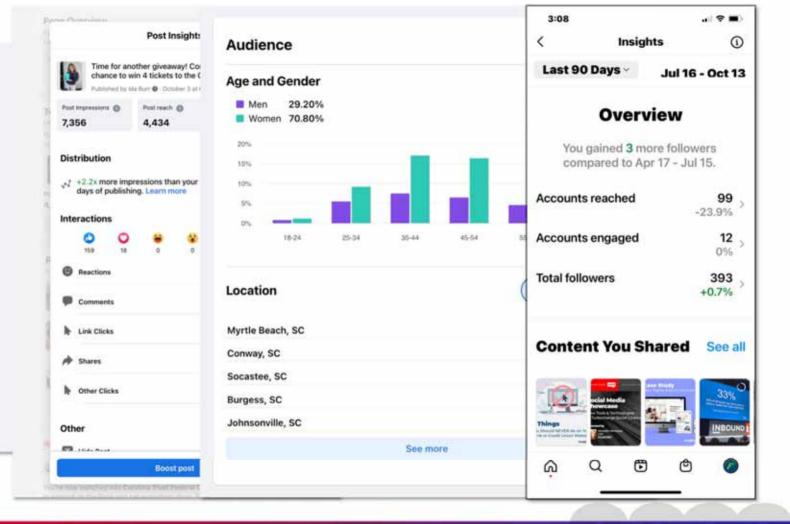


### **Native Insights Pros & Cons**

- Pro: All Native Insights are FREE
- Con: Hard to Combine Organic & Paid Insights
- Pro: Large Amount of Data Available to Download
- Con: Native Instagram Insights are VERY Limited
- Pro: Able to Customize Data Shown
- Con: Amount of Data Can be Overwhelming







# **ACTION ITEM #1**

Review Your Larger Social Goals Before Shopping for New Tools.



# **ACTION ITEM #2**

# Remind Yourself Why You Need the New Tool in the First Place.



# **ACTION ITEM #3**

# Understand Your Team's Capabilities Before Picking Any New Tools.



# Win One of Five FREE Website Assessments

Download Our Digital Marketing eBook Now

Visit: www.figrow.com/offer





# Thank you!

### **MEREDITH OLMSTEAD**









